

## ADVISING PACKAGES

### FUNDRAISING

We offer a variety of options designed to identify and prioritize both your immediate and long-term strategic goals. Our services adapt to your nonprofit's growth stage, ensuring you receive the most impactful guidance. Includes resources, templates, and samples.

STARTER > SUPPORTING > TRAINING > SUSTAINING > COLLABORATING

### PROGRAM DESIGN & REVIEW

- Help design new programs or projects
- Assistance in review existing programs or projects
- Guidance on creating trackable and meaningful outputs and outcomes
- Expert advice on data collection strategies to help you measure success and impact effectively

## IMPLEMENTING PACKAGES

### GRANT MANAGEMENT SERVICES

Provide full services of grant research, proposal writing, submissions, and grant reporting for corporate, or foundation grants. Three, six, and 12-month packages.

### INTERIM DEVELOPMENT SERVICES

Provide short-term development staffing solutions to include dedicated time to advise and assist with your organization's fundraising efforts, strategies, and relationship management.

### STATE & FEDERAL GRANT SERVICES

Our expert team with a proven winning track record customizes services to fit specific RFPs, offering experienced guidance and assistance with narratives, budgets, and attachments. Includes research, writing, and submission. Reporting assistance also available.

Sign up for our monthly newsletter, which features helpful tips and resources for YOUR nonprofit.



## ADD-ON SERVICES

Add one or more these services to a package above to meet the specific needs of your nonprofit:

### TRAININGS

- A.I.-Focused Trainings
- Trauma-Informed Trainings
- Fundraising and Nonprofit Trainings
- Grant Readiness Trainings
- Grant Management Trainings
- Board Governance Trainings

### ADDITIONAL SERVICES

- Case Statements
- Fundraising Checklist
- Grant Research
- Program Review Checklist

## PLANNING PACKAGES

### DEVELOPMENT ASSESSMENT & PLAN

We conduct an in-depth review and unbiased analysis of your fundraising efforts compared to nonprofit best practices. Then we craft a strategic, integrated development plan to help you generate the necessary fundraising results to grow your programs.

### GRANT ASSESSMENT PLAN

This package assists with your grant readiness and grant organization process. Designed for organizations new to grants as well as those looking to expand their foundation and trust grant efforts.

### STATE & FEDERAL GRANTS PLAN

Comprehensive review of organizational readiness, including financial audits, program metrics, and compliance with grant requirements.

### STRATEGIC PLANNING

Facilitated planning that clarifies priorities, aligns leadership, and sets a clear direction. We provide a structured process that results in a practical multi-year roadmap with defined goals, timelines, and accountability to support informed decision-making and long-term sustainability.